FOUNDATION FINANCIALS

HOSPITAL FINANCIALS

FINANCIALS

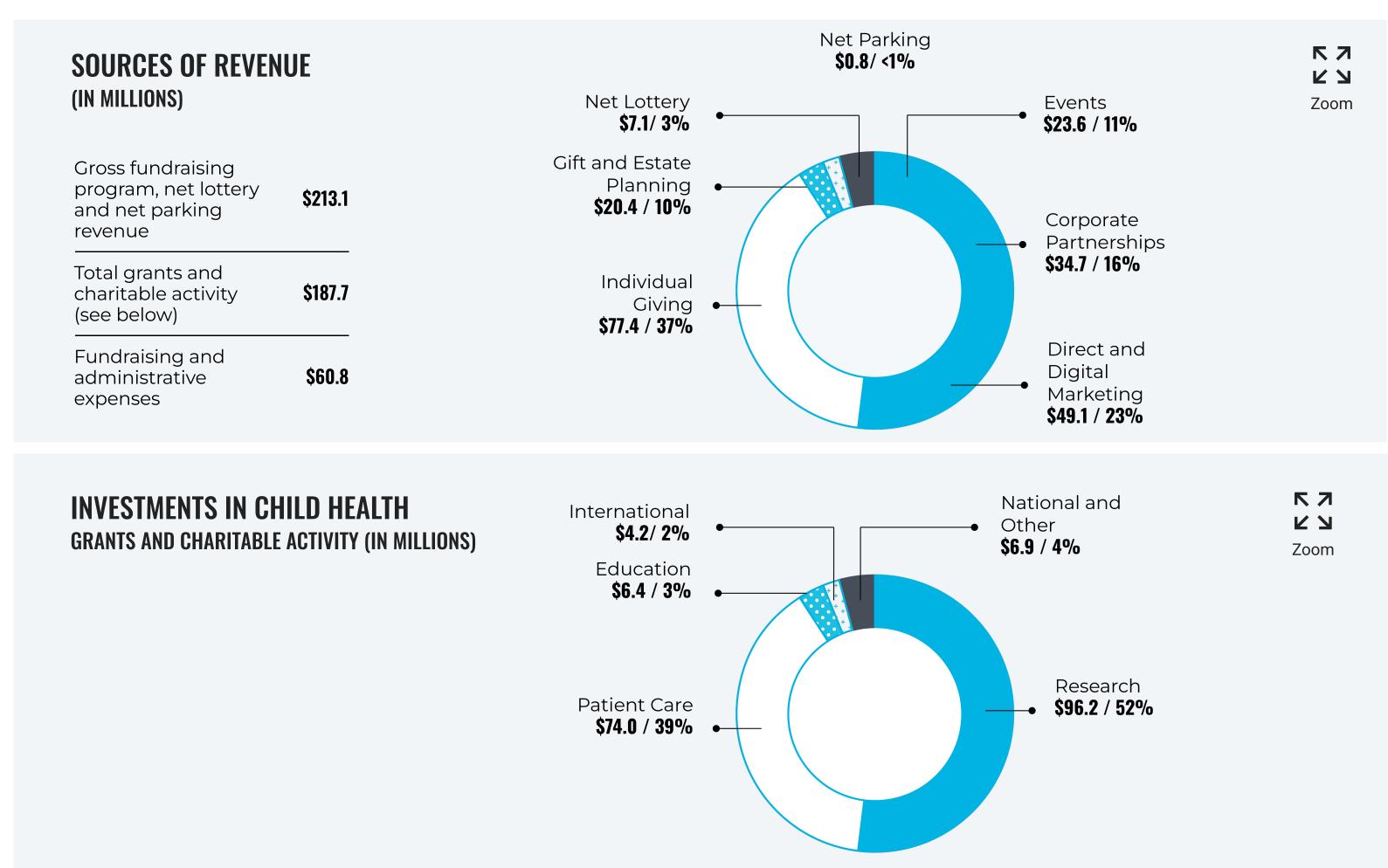
BOARD AND CABINET

FOUNDATION FINANCIALS

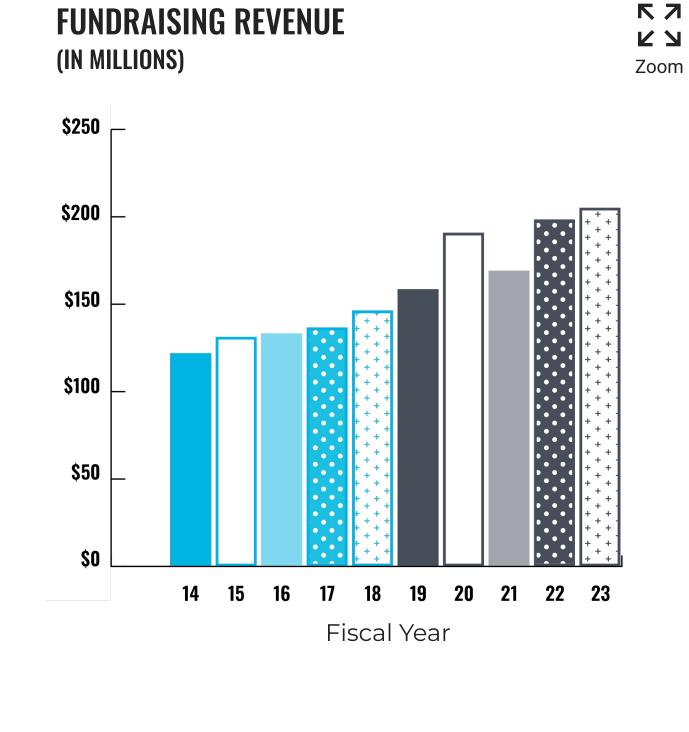
SickKids Foundation is committed to the highest standards of accountability and transparency. We were among the first nationally accredited charities under Imagine Canada's Standards Program. Click below to download SickKids Foundation's audited financials.

Audited Financials

SickKids Foundation







Endowment funds at SickKids Foundation provide an important base of funding for child health initiatives.

Investment Management

and Philosophy

These funds largely consist of externally restricted contributions and internal resources, transferred by the Board of Directors, where the capital is required to be maintained intact over the long term. Each year, the Board approves the rate of payout, or distribution from the funds. The SickKids Foundation Board of Directors, through its Investment Committee, manages the Foundation's endowed funds using a long-term, value-oriented investment philosophy.

INVESTMENT RETURNS

\$1,200

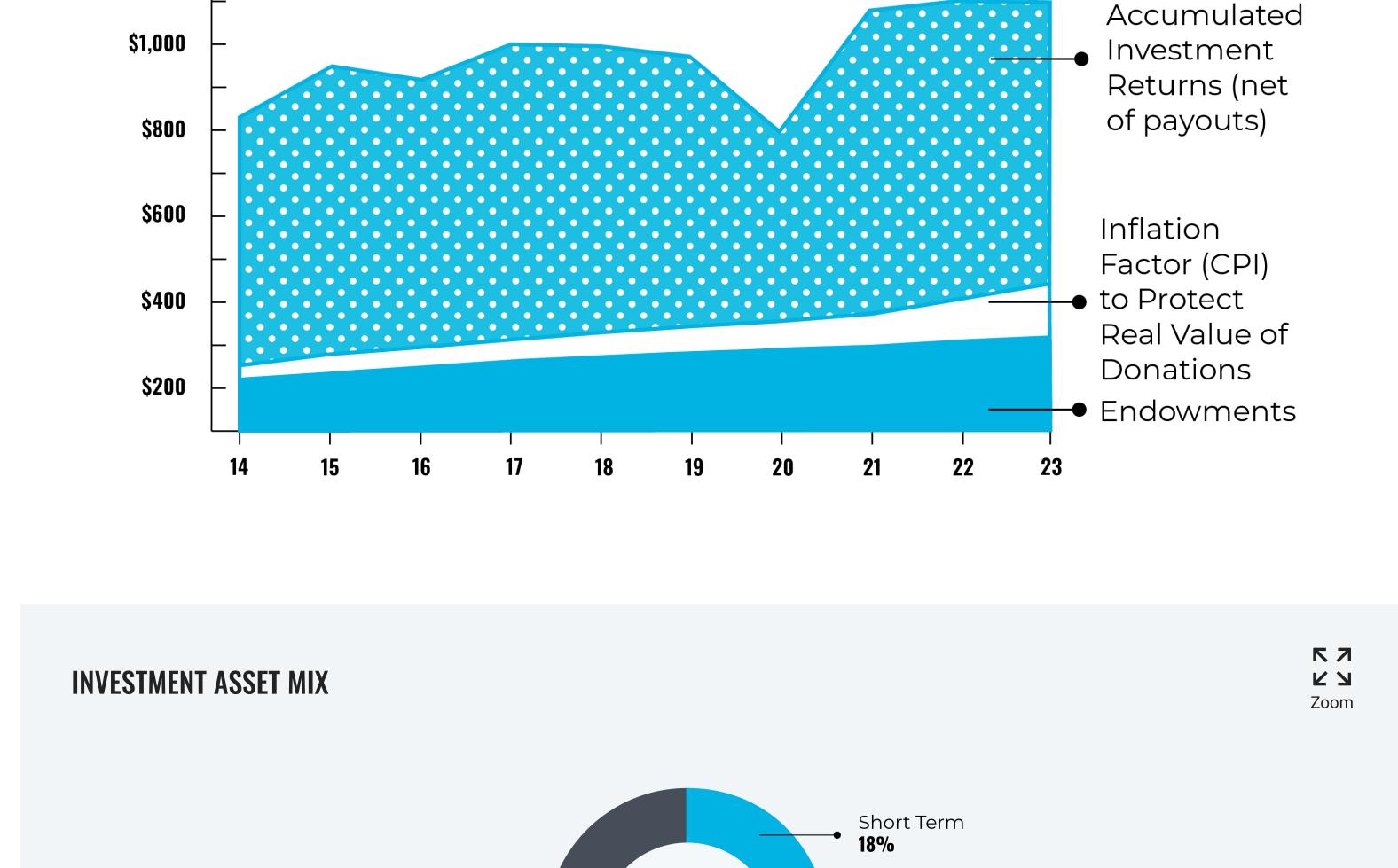
average annual real total return after inflation of at least five per cent over a 10-year period. The Investment Committee regularly monitors the performance of the investment managers, selecting, appointing and releasing managers as required. The endowment fund continues to be among the top one per cent of performers when assessing returns since inception.

The Committee believes that this philosophy best

approved distribution (or payout), and realizing an

enables its objectives of preserving capital, enabling





Bonds

Equity

11%

Canadian

U.S. Equity **7%**

13%



BOARD MEMBERS AND

CABINET VOLUNTEERS



SickKids



SickKids

International

Equity **← 51%**

SickKids | The Hospital for Sick Children

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(f) (o) (o) (o)

GET TO KNOW US

SickKids Foundation | We're Building A New SickKids

ARCHIVE

Annual Report 2019-2020 Annual Report 2020-2021

Annual Report 2020-2021 <u>View PDF</u> Annual Report 2021-2022 <u>View website</u> >

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HOSPITAL FINANCIALS

SickKids **FOUNDATION FINANCIALS**

FINANCIALS SickKids Foundation is committed to the highest

FOUNDATION

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revenue (see below) Total grants and charitable activity (see below)

Gross fundraising program,

net lottery and net parking

\$213.1

S187.7

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Zoom

SOURCE OF REVENUE

(IN MILLIONS)

TOTAL ASSETS

(IN MILLIONS)

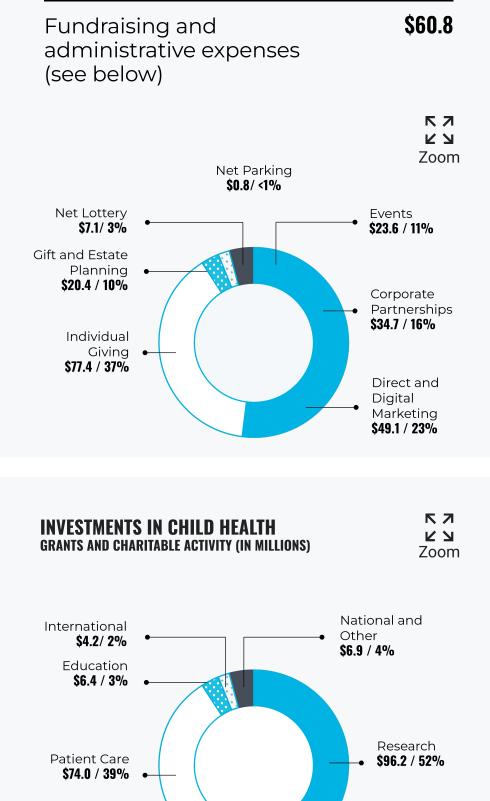
\$1,500

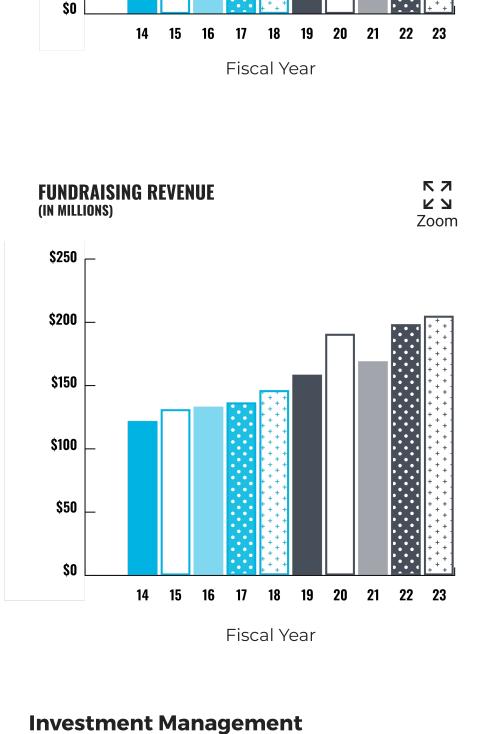
\$1,200

\$900

\$600

\$300





and Philosophy

Endowment funds at SickKids

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INVESTMENT RETURNS Annualized Rate of Return 10 YEARS **SINCE INCEPTION*** 1 YEAR 3 YEARS 5 YEARS 9.1% 2.1% 10.7% 3.5% 5.6% Percentile Ranking* 1 YEAR 3 YEARS **5 YEARS 10 YEARS** SINCE INCEPTION* Top Top Top Top Top 10% 30% 100% 89% 1% * Inception date March 31, 1995 ト フ ENDOWMENT OUTPACES INFLATION (IN MILLIONS) Zoom \$1,200 \$1.000 \$800 \$600

\$400

\$200

14

15

INVESTMENT ASSET MIX

16

17

value of donations

Endowed gifts

18

Accumulated investment returns (net of payouts)

19

Inflation factor (CPI) to protect real

20

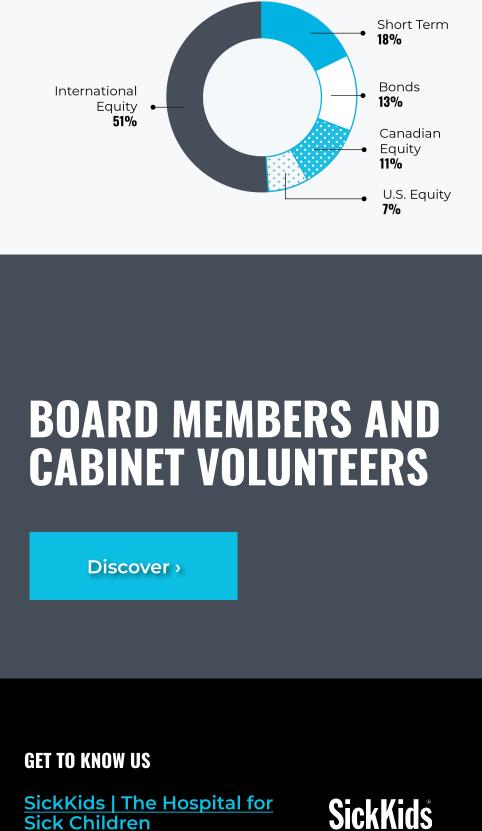
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 \mathbf{V} Zoom



ARCHIVE







<u> SickKids Foundation | We're</u>

Building A New SickKids

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SickKids

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