



# GIFT OF PUBLICLY TRADED SECURITIES TO SICKKIDS FOUNDATION

(FOR CANADIAN AND AMERICAN LISTED SECURITIES ONLY)

Please note that SickKids Foundation is unable to issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your donation, **prior to transferring securities to our account, please fax or email this form to:**

### SickKids Foundation

attn: Finance P 416-813-8181 or 416-813-4973  
525 University Avenue, Suite 835 F 416-813-4912  
Toronto, Ontario M5G 2L3 E finance.information@sickkidsfoundation.com

*\*Should you wish to donate bonds, please contact us to ensure their acceptance.*

### Donor Information

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_ Foundation Contact (Optional) \_\_\_\_\_

### Description of Securities – Equities/Bonds

This letter will confirm my intention to donate the following securities to SickKids Foundation:

Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUSIP/ISIN \_\_\_\_\_

CAN		US
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Security Description \_\_\_\_\_ Quantity \_\_\_\_\_ CUSIP/ISIN \_\_\_\_\_

### Broker/Delivering Custodian Information

Name of Firm \_\_\_\_\_ FINS# \_\_\_\_\_ Fax \_\_\_\_\_

Name of Broker \_\_\_\_\_ Email \_\_\_\_\_ Phone \_\_\_\_\_

Account Name \_\_\_\_\_ Client Account Number \_\_\_\_\_

### Gift Designation

- Highest Priority Needs of SickKids Foundation (default); or
- Specific Designation:

### Donor Authorization

Signature \_\_\_\_\_

Date (Day/Month/Year) \_\_\_\_\_

To transfer securities, please advise your broker of the following details:

For Canadian securities, transfer to:

RBC Investor Services Trust; Account No. 44-0000/8.10  
FINS#: T722 CUID/DCS#: RTRC

For American securities, transfer to:

RBC Investor Services Trust; Account No. 44-0000/8.12  
Settlement is through our agent, Bank of New York, New York  
DTC#: 0901  
Agent ID#: 80901  
Institutional ID#: 53383 (non-taxable account)  
B/S Account#: 298324 (non-taxable account)

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations. SickKids Foundation Charitable Registration Number: 10808 4419 RR0001



## GIFT OF PUBLICLY TRADED SECURITIES TO SICKKIDS FOUNDATION

(FOR CANADIAN AND AMERICAN LISTED SECURITIES ONLY)

### To donate your gift of stock to SickKids Foundation, please follow the following four steps:

1. Download and complete all sections of the transfer form including the CUSIP # (which is provided by your broker/investment advisor) of the assets being transferred. In order to facilitate the transfer and ensure you receive your official receipt for income tax purposes, please return a copy of the completed form to the finance department at SickKids Foundation. Forms can be faxed to 416-813-4912, emailed to [finance.information@sickkidsfoundation.com](mailto:finance.information@sickkidsfoundation.com), or sent by mail to:

**Attn: Finance**

**SickKids Foundation**

525 University Avenue, Suite 835  
Toronto, ON M5G 2L3

**PHONE** 416-813-8181 or 416-813-4973

**FAX** 416-813-4912

**Note:** Forms sent by mail will delay the start of the transfer process and may affect the ultimate receipt value. Please notify the Finance department at the Foundation by telephone at 416-813-8181 or 416-813-4973 if you have sent the form by mail or wish to donate bonds.

2. In order to initiate your electronic transfer, please forward a copy of the completed transfer form to your broker/investment advisor.



**For Canadian securities,**

Your broker can arrange for the electronic transfer of securities or bonds to our RBC Investor Services Trust via CDS:

**CUID: RTRC**

**Buyer Internal Account Number: 44-0000/8.10**



**For US securities,**

Your broker/investment advisor can arrange for the electronic transfer of shares to our RBC Investor Services Trust via DTC (clearing through Bank of New York):

**ABA 021000018**

**BK OF NYC / CUST**

**DTC No: 0901**

**Agent ID: 80901**

**Institution (IID): 53383**

**BNY a/c 298324**

**Special Instruction Field: 44-0000/8.12**

**Contacts at RBC Investor Services**

Ronali Mallawaratchy: 416.955.2444

Kathryn MacDowell: 416.955.2999

3. Please inform the Finance department at the Foundation once the transfer has been completed. Unexpected and/or unidentifiable transfers may make it difficult for us to issue the appropriate tax receipt.
4. Please be advised that the value of the donation receipt will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.