## **Sickids** GIFT OF PUBLICLY TRADED SECURITIES TO SICKKIDS FOUNDATION

(FOR CANADIAN AND AMERICAN LISTED SECURITIES ONLY)

Please note that SickKids Foundation is unable to issue an income tax receipt until we are aware of your donation. In order to ensure prompt and accurate receipting of your donation, prior to transferring securities to our account, please fax or email this form to:

attn: Finance

P 416-813-8181 or 416-813-4973

**г** 416-813-4912

E finance.information@sickkidsfoundation.com

### **Donor Information**

Toronto, Ontario M5G 2L3

525 University Avenue, Suite 835

First Name		_ Last Name		
Mailing Address				
City Pro		nce	_ Postal Code	
Phone E	mail			
Description of Securities - Equitie	s/Bonds			
This letter will confirm my intention to dor	ate the following securities	to SickKids Foundation:		CAN US
Security Description		Quantity	CUSIP/ISIN	• • □ □ • •
Security Description	rity Description		CUSIP/ISIN	
Broker/Delivering Custodian Info	rmation			
Name of Firm		FINS#	Fax	
Name of Broker	Broker ema	ail	Phone	
Account Name		Client Accou	unt Number	
Gift Designation	Donor Authoriza			
<ul><li>Highest Priority Needs of SickKids Fo</li><li>Specific Designation:</li></ul>	undation (default); or	Signature		
		_ Date (Day/Month/Year) _		
To transfer securities, please advise your	broker of the following det	tails:		
For Canadian Brokerage Houses, transfe TDWaterhouse-Canada Inc.:A/C: 8AP963				

8AP963B (USD) FINS#: T007 CUID/DCS#: GIST

TDWaterhouseCanada Inc.: A/C 8A9963 (CAD) / 8AP963B (USD) DTC#: 5036 Agent ID#: 53266 Institutional ID#: 66296

# **Sickids** GIFT OF PUBLICLY TRADED SECURITIES TO SICKKIDS FOUNDATION

(FOR CANADIAN AND AMERICAN LISTED SECURITIES ONLY)

#### To donate your gift of stock to SickKids Foundation, please follow the following four steps:

1. Download and complete all sections of the transfer form including the CUSIP # (which is provided by your broker/investment advisor) of the assets being transferred. In order to facilitate the transfer and ensure you receive your official receipt for income tax purposes, please return a copy of the completed form to the finance department at SickKids Foundation. Forms can be faxed to 416-813-4912, emailed to finance.information@sickkidsfoundation.com, or sent by mail to:

#### Attn: Finance

SickKids Foundation 525 University Avenue, Suite 835 Toronto, ON M5G 2L3

PHONE 416-813-8181 or 416-813-4973 FAX 416-813-4912

**Note:** Forms sent by mail will delay the start of the transfer process, and may affect the ultimate receipt value. Please notify the finance department at the Foundation by telephone at 416-813-8181 or 416-813-4973 if you send by mail.

2. In order to initiate your electronic transfer, please forward a copy of the completed transfer form to your broker/investment advisor.

#### For Canadian Brokerage Houses:

Your broker can arrange for the electronic transfer of shares to our Account at TD Waterhouse Canada Inc. via CDS :

#### CUID: GIST

(🌞)

#### Buyer Internal Account Number: 8AP963A (CAD) / 8AP963B (USD)

For US/International Brokerage Houses:

Your broker advisor can arrange for the electronic transfer of shares to our Account at TD Waterhouse Inc. via DTC :

#### DTC No: 5036

Agent ID: 53266 Institution (IID): 66296 Buyer Internal Account Number: 8AP963A (CAD) / 8AP963B (USD)

Contacts at TD WaterHouse Canada Inc.

Rocco Cacciacarro : 416.307.6124

- **3.** Please inform the finance department at the Foundation once the transfer has been completed. Unexpected and/or unidentifiable transfers may make it difficult for us to issue the appropriate tax receipt.
- 4. Please be advised that the value of the donation receipt will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.